Daily Market Connect

September 6, 2024



Nifty 50							
Nifty 50	Indian Indices	Sep 5				PE	
BSE Mild cap 49197 0.27 15.52 53.35 33.51 Nifty Mildcap 59449 0.38 15.96 47.68 44.37 Nifty Mildcap 19521 1.03 19.84 54.24 30.6: BSE SmallCap 56522 0.56 22.14 48.88 35.93 Source: BSE, NSE Indian Indices Sep 5 1D 3M Chg Chg SSAP BSE Auto 58417 -0.38 6.21 61.60 SSAP BSE Bankex 58420 0.06 4.64 17.04 SSAP BSE CC 64396 0.82 16.04 43.2: SSAP BSE CC 64396 0.82 16.04 43.2: SSAP BSE FMCG 23264 -0.07 12.67 24.8: SSAP BSE Healthcare 43593 0.35 22.53 54.7: SSAP BSE Healthcare 43593 0.35 22.53 54.7: SSAP BSE IT 43301 0.43 28.23 32.54 SSAP BSE OI & GAS 32416 -0.30 18.47 70.5: SSAP BSE OI & GAS 32416 -0.30 18.47 70.5: SSAP BSE Reatly 8137 -0.95 3.94 76.4: Source: BSE, NSE Global Indices Sep 5 1D 3M 17.79 78.00 SSAP BSE OI & GAS 32416 -0.54 5.02 17.6: Nasdaq 17128 0.25 -0.35 22.16 TSE 100 8242 -0.34 -0.06 10.8: Source: BSE, NSE BUIA 40756 -0.54 5.02 17.6: Nikkei 225 -0.35 22.16 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites RS. Cr (Equity) Sep 4 Sep 2 Sep 5 Buy 17701 9978 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Repo Rate 6.50% 6.65% 6.86% 91-day 1-bill^ 6.63% 6.86% 91-day 1-bill^ 6.63% 6.86% 91-day 7.90%	S&P BSE Sensex	82201 -0.18		10.51	24.96	24.12	
Nifty Mideap 59449 0.38 15.96 47.68 44.37 Nifty Smallcap 19521 1.03 19.84 54.24 30.63 BSE SmallCap 56522 0.56 22.14 48.88 35.93 Source: BSE, NSE Indian Indices Sep 5	Nifty 50	25145 -0.21		11.16	28.46	23.38	
Nifty Smallcap	BSE Mid cap	49197	0.27	15.52	53.35	33.58	
BSE SmallCap 56522 0.56 22.14 48.88 35.95 Fource: BSE, NSE 1D	Nifty Midcap	59449 0.3		15.96	47.68	44.37	
Source: BSE, NSE Indian Indices Sep 5	Nifty Smallcap	19521	1.03	19.84	54.24	30.61	
Sep	BSE SmallCap	56522	0.56	22.14	48.88	35.92	
Indian Indices	Source: BSE, NSE						
S&P BSE Bankex 58420 0.06 4.64 17.00 S&P BSE CD 64396 0.82 16.04 43.25 S&P BSE CG 72376 -0.61 10.26 57.67 S&P BSE FMCG 23264 -0.07 12.67 24.83 S&P BSE Healthcare 43593 0.35 22.53 54.75 S&P BSE Metal 31524 -0.02 -1.86 35.00 S&P BSE Ower 8098 -0.37 10.79 78.00 S&P BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Source: BSE, NSE 1D % 3M % 1Y % Chg	Indian Indices	Se	p 5		3M % Chg	1Y % Chg	
S&P BSE CD 64396 0.82 16.04 4325 S&P BSE CG 72376 -0.61 10.26 57.67 S&P BSE FMCG 23264 -0.07 12.67 24.83 S&P BSE Healthcare 43593 0.35 22.53 54.75 S&P BSE Metal 31524 -0.02 -1.86 35.00 S&P BSE Oil & Gas 32416 -0.30 18.47 70.52 S&P BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Chg Chg Chg Chg Chg	S&P BSE Auto	58	417	-0.38	6.21	61.67	
S&P BSE CG 72376 -0.61 10.26 57.67 S&P BSE FMCG 23264 -0.07 12.67 24.83 S&P BSE FMCG 23264 -0.07 12.67 24.83 S&P BSE Healthcare 43593 0.35 22.53 54.75 S&P BSE Metal 31524 -0.02 -1.86 35.00 S&P BSE Oil & Gas 32416 -0.30 18.47 70.52 S&P BSE Realty 8137 -0.95 3.94 76.42 Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M %	S&P BSE Bankex	58	420	0.06 4.64		17.04	
S&P BSE FMCG 23264 -0.07 12.67 24.8: S&P BSE Healthcare 43593 0.35 22.53 54.75 S&P BSE Healthcare 43593 0.35 22.53 54.75 S&P BSE Power 31524 -0.02 -1.86 35.00 S&P BSE Power 8098 -0.37 10.79 78.00 S&P BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 Chg Chg <t< td=""><td>S&P BSE CD</td><td>64</td><td>396</td><td colspan="2">0.82 16.04</td><td>43.29</td></t<>	S&P BSE CD	64	396	0.82 16.04		43.29	
SAP BSE Healthcare 43593 0.35 22.53 54.75 SAP BSE IT 43301 0.43 28.23 32.55 SAP BSE Metal 31524 -0.02 -1.86 35.00 SAP BSE Oil & Gas 32416 -0.30 18.47 70.52 SAP BSE Power 8098 -0.37 10.79 78.00 SAP BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Global Indices Sep 5 1D % 3M % 1Y % Chg Chg Chg Chg Chg Chg DIIA 40756 -0.54 5.02 17.64 Nasdaq 17128 0.25 -0.35 22.16 FTSE 100 8242 -0.34 -0.06 10.83 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 5-5.45	S&P BSE CG	72	376	-0.61 10.26		57.67	
S&P BSE IT 43301 0.43 28.23 32.55 S&P BSE Metal 31524 -0.02 -1.86 35.00 S&P BSE Oil & Gas 32416 -0.30 18.47 70.52 S&P BSE Power 8098 -0.37 10.79 78.00 S&P BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Chg Chg Chg Chg DJIA 40756 -0.54 5.02 17.68 Nasdaq 17128 0.25 -0.35 22.16 FTSE 100 8242 -0.34 -0.06 10.83 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites FII Inv MF Inv DII Inv Rs. Cr (Equity) Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Selt 16115 8885 11832 <	S&P BSE FMCG	23	264	-0.07	12.67	24.81	
S&P BSE Metal 31524 -0.02 -1.86 35.00 S&P BSE Oil & Gas 32416 -0.30 18.47 70.52 S&P BSE Power 8098 -0.37 10.79 78.00 S&P BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Chg Chg Chg Chg DIIA 40756 -0.54 5.02 17.65 Nasdaq 17128 0.25 -0.35 22.16 FTSE 100 8242 -0.34 -0.06 10.83 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites MFI Inv MF Inv DII Inv Res Cr (Equity) Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net (YTD) 52676 240425 315523	S&P BSE Healthcare	43	593	0.35	22.53	54.79	
S&P BSE Oil & Gas 32416 -0.30 18.47 70.52 S&P BSE Power 8098 -0.37 10.79 78.00 S&P BSE Realty 8137 -0.95 3.94 76.42 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Chg	S&P BSE IT	43	301	0.43	28.23	32.54	
S&P BSE Power 8098 -0.37 10.79 78.00 S&P BSE Realty 8137 -0.95 3.94 76.43 Source: BSE, NSE Global Indices Sep 5 1D % 3M % 1Y % Chg	S&P BSE Metal	31	524	-0.02	-1.86	35.00	
S&P BSE Realty 8137 -0.95 3.94 76.43 Source: BSE, NSE Global Indices Sep 5 1D % Chg Chg Chg Chg Chg Chg Chg DIIA 40756 -0.54 5.02 17.68 Nasdaq 17128 0.25 -0.35 22.16 FTSE 100 8242 -0.34 -0.06 10.85 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^^ 6.85% 6.86% 91-day T-bill^^ 6.63% 6.64% 182-day T Bill^^	S&P BSE Oil & Gas	32	416	-0.30	18.47	70.52	
Global Indices Global Indices Sep 5 Chg Chg Chg Chg Chg Chg Chg Chg Chg Ch	S&P BSE Power			-0.37	10.79	78.00	
Sep 5	S&P BSE Realty	8137		-0.95	3.94	76.41	
Chg	Source: BSE, NSE						
DJIA 40756 -0.54 5.02 17.61 Nasdaq 17128 0.25 -0.35 22.16 FTSE 100 8242 -0.34 -0.06 10.81 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites Rs. Cr (Equity) FII Inv Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.49% 7.45% 12-mth CD rate 7.49% 7.48% Net LAF o/s (Rs Cr)* 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Global Indices	Se	p 5			1Y %	
Nasdaq 17128 0.25 -0.35 22.16 FTSE 100 8242 -0.34 -0.06 10.83 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites Rs. Cr (Equity) FII Inv Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.49% 7.45% 12-mth CD rate 7.49% 7.45% 12-mth CD rate 7.49% 7.45% Net LAF o/s (Rs Cr)* 93975 136411 1 Year OIS 6.47% 6.48%	DUA			•	_	_	
FTSE 100 8242 -0.34 -0.06 10.81 Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.49 Source: Financial websites Rs. Cr (Equity) Fil Inv MF Inv DII Inv Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% Net LAF o/s (Rs Cr)* 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411							
Nikkei 225 36657 -1.05 -4.76 10.96 Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites Rs. Cr (Equity) FII Inv Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% Net LAF o/s (Rs Cr)* 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	•						
Hang Seng 17444 -0.07 -5.32 -5.45 Source: Financial websites Rs. Cr (Equity) Fil Inv Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 6.71% 364-day T Bill^ 7.671% 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%							
Rs. Cr (Equity) Rs. Cr (Equity) Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Repo Rate 6.50% 6.50% 6.50% 6.85% 6.86% 91-day T-bill^ 6.85% 6.86% 91-day T-bill^ 6.71% 6.63% 6.64% 182-day T Bill^ 364-day T Bill^ 364-day T Bill^ 3-mth CP rate 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 3-mth CD rate 6-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.48% Net LAF o/s (Rs Cr)* 7.250-90 G-sec Volume (Rs Cr) SDF* 93975 136411 1 Year OIS 6.47% 6.48% 6.48%							
Rs. Cr (Equity) Rs. Cr (Equity) Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Repo Rate 6.50% 6.50% 6.50% 6.40% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 364-day T Bill^ 364-day T Bill^ 37-mth CP rate 6-mth CP rate 7.64% 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.65% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.49% 7.45% 12-mth CD rate 7.49% 7.45% 7.48% Net LAF o/s (Rs Cr)* Net LAF o/s (Rs Cr)* 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%			444	-0.07	-5.32	-5.49	
RS. Cr (Equity) Sep 4 Sep 2 Sep 5 Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 </td <td>source. Financial Websites</td> <td></td> <td>III Inv</td> <td>MEI</td> <td>nv</td> <td>DII Inv</td>	source. Financial Websites		III Inv	MEI	nv	DII Inv	
Buy 17701 9878 14803 Sell 16115 8885 11832 Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% 6.50% Call Rate 6.24% 5.75% 6.86% 91-day T-bill^ 6.63% 6.64% 6.71% 6.71% 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 6-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Rs. Cr (Equity)						
Net 1586 994 2971 Net (YTD) 52676 240425 315523 Source: NSDL, NSE Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% <td>Buy</td> <td>:</td> <td>17701</td> <td>987</td> <td>78</td> <td></td>	Buy	:	17701	987	78		
Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Sell	:	16115	8885		11832	
Net (YTD) 52676 240425 315523 Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Net					2971	
Source: NSDL, NSE Debt Market Indicators Sep 5 1D Ago Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%							
Repo Rate 6.50% 6.50% Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%							
Call Rate 6.24% 5.75% 10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Debt Market Indicators			Sep	5	1D Ago	
10 Yr Gilt^ 6.85% 6.86% 91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Repo Rate			6.50)%	6.50%	
91-day T-bill^ 6.63% 6.64% 182-day T Bill^ 6.71% 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	Call Rate			6.24	1%	5.75%	
182-day T Bill^ 6.71% 6.71% 364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	10 Yr Gilt^			6.85	5%	6.86%	
364-day T Bill^ 6.72% 6.72% 3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	91-day T-bill^			6.63	3%	6.64%	
3-mth CP rate 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5-yr Corp Bond 7.48% 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	182-day T Bill^	•		6.71	L%	6.71%	
3-mth CP rate 7.64% 7.64% 7.64% 6-mth CP rate 7.88% 7.88% 1-yr CP rate 7.90% 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	364-day T Bill^	•		6.72	2%		
1-yr CP rate 7.90% 7.90% 3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	•						
3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%				7.88	3%	7.88%	
3-mth CD rate 7.25% 7.21% 6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	1-yr CP rate						
6-mth CD rate 7.49% 7.45% 12-mth CD rate 7.65% 7.64% 5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%	•						
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5 yr Corp Bond 7.48% 7.48% Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%							
Net LAF o/s (Rs Cr)* -254092 -257278 M3 supply (Rs lakh Cr)** 257.27 255.90 G-sec Volume (Rs Cr) 35945 40605 SDF* 93975 136411 1 Year OIS 6.47% 6.48%							
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SDF* 93975 136411 1 Year OIS 6.47% 6.48%	,,,,,,						
1 Year OIS 6.47% 6.48%	` ,						
US 10-year Treasury Yield 3.73% 3.77%		ı					

^{*}Data with 1-day lag (includes fixed and variable repo & reverse repos) $\,$ ^Weighted average yield

Indian Equity

- Indian equities ended lower on Thursday, ahead of key US payroll and unemployment data that could affect upcoming Federal Reserve rate decisions.
- The top losers were Cipla, Reliance, Dr Reddys Labs, Coal India and Britannia, down 1.29-1.46%.
- The top gainers were Titan Company, LTIMindtree, Wipro, BPCL and ITC, up 0.96-3.19%.

Global Equity

- Wall Street stocks ended mixed on Thursday with Nasdaq gaining driven by technology stocks, while Dow Jones declined as investors are focused on key job data due.
- FTSE index ended lower on Thursday, dragged down by a selloff in pharma stocks.
- Strait Times Index closed higher on Thursday due to stock-specific gains.
- Nikkei Index closed lower on Thursday pressured by a stronger yen and declines in semiconductor stocks, as investors awaited US non-farm payroll data.
- Hang Seng Index ended lower on Thursday dragged down by oil stocks.
- At 8.30 AM in the morning, Asian Markets were trading lower.

Indian Debt

- The interbank call money rate ended higher at 6.24% on Thursday compared to 5.75% on Wednesday.
- Government bond prices ended flat on Thursday ahead of the release of the US nonfarm payrolls data.
- The yield of the new 10-year benchmark 07.10% 2034 paper ended flat at 6.86% on Thursday.

Capital Market

- Brigade Enterprises raised Rs 1,500 crore through a Qualified Institutional Placement (QIP).
- Max Ventures Investment Holdings divested a 3.18% stake in Max Financial Services for Rs 1,218 cr through an open market transaction.
- PN Gadgil Jewellers announced a price band of Rs 456-480 a share for its Rs 1,100 cr initial public offering.
- Reliance Industries Ltd's (RIL) board approved a 1:1 bonus issue.
- Max Estates has announced raising Rs 800 cr through a Qualified Institutional Placement (QIP).

Regulatory

 Company secretaries' apex body ICSI has come out with a framework to promote sustainable and responsible investment practices that seek to help institutional investors and service providers.

Economy and Government

- Prime Minister Narendra Modi plans to launch the "Jal Sanchay Jan Bhagidari" initiative in Gujarat to enhance community involvement in water conservation.
- Union Finance Minister Nirmala Sitharaman denied any "friction" in the ties between the Centre and States over Goods and Services Tax and emphasised that the federal structure in this economic reform should be respected.
- The Ministry of Coal issued allocation orders for three coal mines namely Machhakata (Revised), Kudanali Lubri and Sakhigopal-B Kakurhi, to NLC India Limited, Gujarat Mineral Development Corporation Limited and TANGEDCO respectively
- Industries Minister MB Patil said the government planned to borrow Rs 5000 crore to provide infrastructure at the new industrial areas including laying of water supply lines.
- India and Singapore signed four MoUs to enhance cooperation in semiconductor development and talent cultivation.

^{**} Aug 09 and Iul 26 respectively

Daily Market Connect

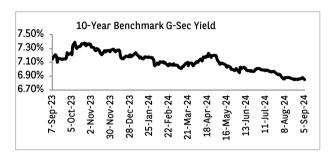
September 6, 2024

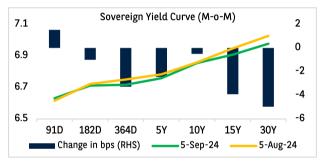


Borrowing (cr)	(in Rs	Total		Completed	Ва	Balance		
FY 2025		7,50,000		6,63,000	87,000			
Source: RBI								
Yields (%)	G-sec*	AAA	AA+	AA	AA-	A+		
6-mth	6.71	7.65	8.39	8.44	9.73	10.13		
1-Yr	6.75	7.65	8.39	8.44	9.73	10.13		
3-Yr	6.74	7.58	8.32	8.37	9.66	10.06		
5-Yr	6.76	7.48	8.33	8.38	9.67	10.07		
10-Yr	6.85	7.37	8.22	8.27	9.56	9.96		

G-sec and corporate bonds data as of Sep 5

^{*} Weighted average yields; Source: CRISIL





International

- US added 99,000 workers to their payrolls in August, the lowest number since January 2021, following a downwardly revised 111,000 in July.
- US initial jobless claims dropped by 5,000 from the previous week to 227,000 on the period ending August 31 and reaching a new 7-week low.
- US S&P Global Services PMI revised higher to 55.7 in August from 55 in July while Composite PMI was revised to 54.6 from 54.3.
- US ISM Services edged higher to 51.5 in August from 51.4 in June.
- Eurozone Retail Sales decreased 0.10% in July from a 0.4% decline in June.
- Eurozone HCOB Construction PMI remained unchanged at 41.4 in August from July.
- UK S&P Global Construction PMI declined to 53.6 in August compared to 55.3 in July.
- Japan Household spending rose by 0.1% in July compared to a 1.4% decline in June.

Commodities

• Crude oil prices fell 5 cents to \$69.15 a barrel on the NYMEX on global demand growth concerns.

Economic Indicators

W W/0/)		.,	Commodity	O F	1D	1D 3M	1 Y	Currencies Vs INR	Sep 5	Sep 4		
YoY (%)	Current	Quarter Ago	Year Ago	Prices	Sep 5	Ago	Ago	Ago	USD	83.98	83.97	
Monthly	3.54%	4.83%	7.44%	London Brent	72.69	72.7	78.41	90.04	GBP	110.52	110.15	
Inflation (CPI)	(Jul-24)	(Apr-24)	(Jul-23)	Crude Oil (\$/bbl)	72.69 72.7	/2./ /0.41	.41 90.04	Euro	93.18	92.83		
up.	4.2%	5%	4%	NYMEX Crude Oil (\$/bbl)	69.15	CO 2	74.07	86.69	100 Yen	58.49	57.89	
IIP	(Jun-24)	(Apr-24)	(Jun-23)			69.2	74.07	00.03				
	6.7%	7.8%	8.2%	Gold (Rs / 10					Forex Reserve (\$ bn)*	681.69	674.66	
GDP	(Apr-Jun	(Jan-Mar	(Apr-Jun	gm)#	71875	71295	71986	59356	Dollar Index	101.04	101.36	
	FY25)	FY24)	FY24)	 					*Data pertains to Aug 23 and to Aug 16 respectively Source: RBI, Financial Websites			
GST Collection	174,962	172,739	159,069	# lojurates spot prices								
(in Rs cr)	(Aug-24)	(May-24)	(Aug-23)					Jouree. NDI, I maneral Websites				

Source: CRISIL, Mospi, Financial Websites

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