

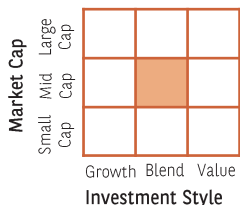
Baroda BNP Paribas Mid Cap Fund

(An Open ended Equity Scheme predominantly investing in mid cap stocks)



February 28, 2025

INVESTMENT APPROACH



KEY STATISTICAL RATIOS

Sharpe Ratio.....	0.63
Beta.....	0.85
Standard Deviation.....	14.85%

FUND DETAILS

Fund Manager~

Fund Manager	Managing fund since	Experience
Shiv Chanani	13-Jul-22	24
Himanshu Singh	21-Oct-24	10

Inception Date

May 2, 2006

Category

Mid Cap Fund

Benchmark Index (Tier - 1)

Nifty Midcap 150 TRI

Monthly AAUM* AUM*

₹ 1,963.28 Crores ₹ 1,857.60 Crores

Application Amount:

Minimum Application Amount:
₹ 5,000 per application and in multiples of ₹ 1 thereafter.

Minimum Additional Application Amount:
₹ 1,000 and in multiples of ₹ 1 thereafter.

Load Structure

Exit Load: Within 12 months - Redeemed or switched out upto 10% of the allotment: Nil

- Redeemed or switched out more than 10% from the date of allotment : 1% of the applicable NAV

After 12 months - Nil

For detailed load structure please refer Scheme Information Document of the scheme.

*The scheme is a 'Transferee Scheme', and accordingly, the ratios are being provided considering the weighted average NAVs of both the Transferor Scheme and Transferee Scheme.

*Monthly AAUM and AUM - Excluding inter-scheme Investments, if any, by other schemes of Baroda BNP Paribas Mutual Fund, as may be applicable.

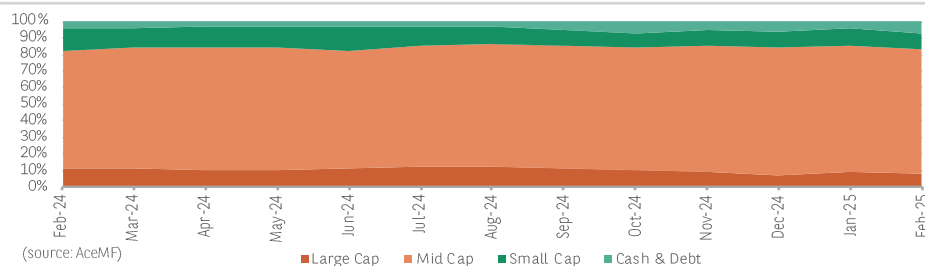
ABOUT THE FUND

- Baroda BNP Paribas Mid Cap Fund invests predominantly in mid-capitalization companies with high growth potential.
- Mid cap companies are uniquely positioned between small developing companies and large mature companies. They are often in the "growth" phase of the business life cycle where they may be experiencing higher cash flows and earnings growth rates.
- Midcaps typically come with a combination of elevated risk and substantial growth potential during the growth stage. They tend to be more volatile than large caps but less than small caps.
- The mid cap space remains attractive for investments owing to presence of new businesses and growth opportunities in sunrise industry, i.e., businesses or sectors in its infancy but with the potential of a rapid boom.
- The stock selection is inclined towards companies that are led by a dynamic management style and entrepreneurial flair. The focus is on growth stocks that may do well in the future and on alpha generation through a bottom-up stock picking approach.
- The Scheme is suitable for investors who have a long term investment horizon.

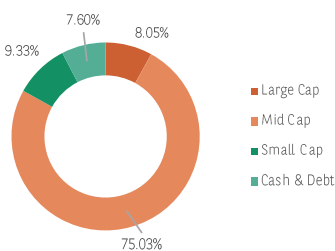
PORTFOLIO POSITIONING

- Consumer Staples and Healthcare are key overweight sectors. We have trimmed some weight in consumer discretionary mostly in retailing and quick commerce segment in view of high valuations in current context. We have moved that weight to staples where we believe that valuations have become attractive after a meaningful correction. Healthcare sector continues to be in a sweet spot with consistent growth across sub sectors like domestic pharma, international pharma and hospitals.
- We are underweight in Financials and Materials. We have reduced weightage in financials following a bottom-up call. We have used it to reduce our underweight in IT Services, once again a bottom-up call where we see better growth prospects. Within materials, our underweight in materials emanates from chemicals space where we are still looking out for turnaround, even though some initial green shoots are visible.
- The allocation to small cap companies is at 9.3% while allocation to large cap companies is at 8.0%. Exposure to mid-cap companies is at 75.0%. We have increased our cash holding to 7.6%. (Exposure as % of net assets as on February 28, 2025).
- Within the midcap universe, our focus is on identifying companies with sustainable earnings growth, leading market share, better return ratios and healthy cash flows as well as on having a blend of companies with healthy balance sheets and attractive valuations going through a favourable cycle.

MARKET CAPITALIZATION (% of Net Assets)

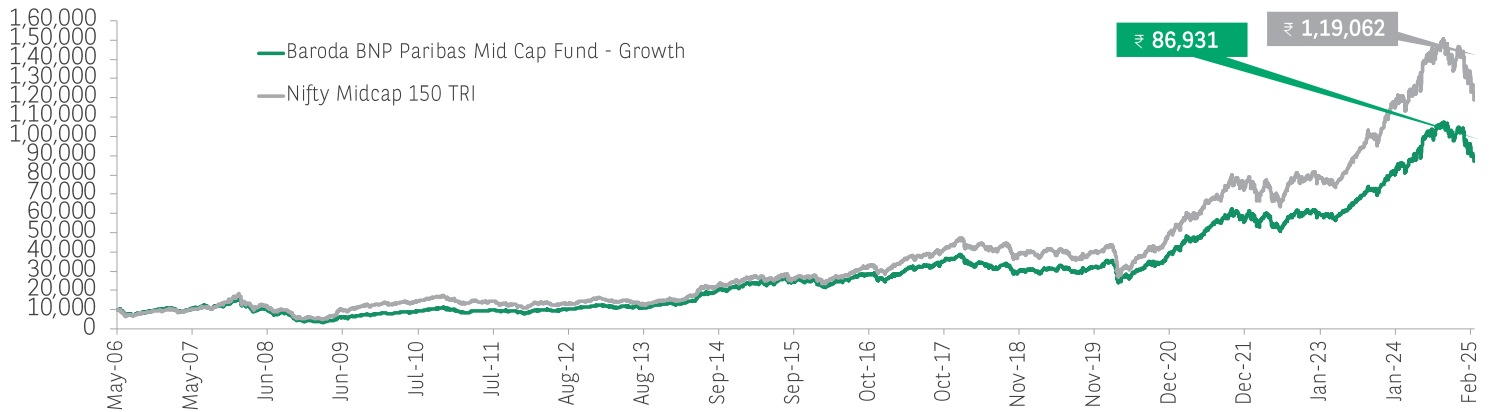


CURRENT MARKET CAP (% of Net Assets)



Data as on February 28, 2025

NAV MOVEMENT (₹10,000 Invested at Inception)



NAV & index values re-based to ₹ 10,000 depicting lump sum investment since the inception date of the fund.
Past performance may or may not be sustained in future and is not a guarantee of any future returns
The above chart show the NAV movement since inception to 28th February 2025.

SIP PERFORMANCE

Period	Amount Invested In(₹)	Baroda BNP Paribas Mid Cap Fund (Regular Plan - Growth)		Nifty Midcap 150 TRI (Benchmark Index Tier-1)
		Returns (%)	₹	Returns (%)
Since Inception	22,60,000	16.07	1,26,11,858	16.82
10 Year SIP	12,00,000	15.81	27,45,555	18.11
5 Year SIP	6,00,000	18.61	9,53,577	21.54
3 Year SIP	3,60,000	13.46	4,39,714	15.24
1 Year SIP	1,20,000	-19.24	1,07,237	-21.47

If investor had invested Rs. 10,000 on the first working day of every month.

Past performance may or may not be sustained in future and is not a guarantee of any future returns

TOP 10 SECTORS

Top 10 Sectors	% of Net Assets
Pharmaceuticals & Biotechnology	11.89%
Finance	7.43%
Electrical Equipment	6.84%
Auto Components	6.65%
IT - Software	6.01%
Banks	4.59%
Financial Technology (Fintech)	3.15%
Agricultural, Commercial & Construction Vehicles	3.05%
Chemicals & Petrochemicals	2.89%
Realty	2.71%

TOP 10 STOCKS*

Top 10 Stocks	% of Net Asset
PB Fintech Limited	3.15%
The Phoenix Mills Limited	2.71%
The Indian Hotels Company Limited	2.70%
Hitachi Energy India Limited	2.63%
The Federal Bank Limited	2.39%
CRISIL Limited	2.36%
Indian Bank	2.20%
Lupin Limited	2.20%
Abbott India Limited	2.13%
National Aluminium Company Limited	2.10%

Top 10 Sectors (% to net assets) have been considered as of the latest month end Top 10 Stocks (% to net assets) have been considered as of the latest month end

The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website (www.barodabnp-paribasmf.in).

PERFORMANCE OF BARODA BNP PARIBAS MID CAP FUND

S.No	Scheme managed by Mr. Shiv Chanani & Mr. Himanshu Singh	1 Year		3 years		5 Years		Since Inception		Date of Inception of the Scheme
		Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	Returns In ₹*	CAGR(%)	
1	Baroda BNP Paribas Mid Cap Fund	10193.20	1.93	15522.66	15.77	25793.52	20.84	86930.52	12.16	02-May-06
	Nifty Midcap 150 TRI	10007.43	0.07	17042.73	19.43	29405.88	24.05	119062.46	14.05	
	Additional Benchmark Nifty 50 TRI	10189.46	1.89	13651.86	10.92	20966.19	15.94	77210.86	11.46	

*Returns in ₹ show the value of 10,000/- invested for last 1 year, last 3 years, last 5 years and since inception respectively

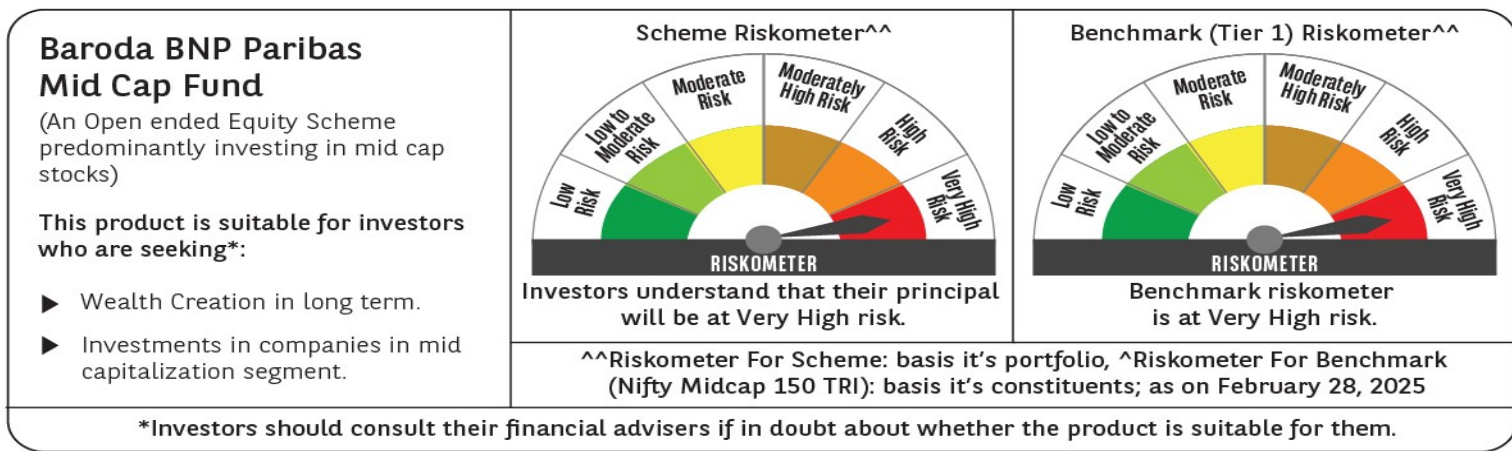
CAGR :- Compound annual growth rate

For Other funds managed by the fund manager, please [Click here](#)

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DISCLAIMERS

Key Statistical Ratios - The information contained in this report has been obtained from sources considered to be authentic and reliable. This quantitative data does not purport to be an offer for purchase and sale of mutual fund units. The Standard Deviation is used to measure the volatility of returns. Sharpe Ratio is the measure of the risk - adjusted performance. Beta is the measure of the portfolio's volatility to its respective benchmark. The risk free rate of return considered for calculation of Sharpe ratio is 6.75%, as per 1 day MIBOR rate on the last business day of the month. Sharpe ratio, Volatility/Standard deviation is annualised based on 36 monthly data points. Beta is based on last 36 monthly data points. Information ratio aims to show consistency in generating excess returns relative to benchmark, which is measured by the tracking error. Tracking error is the measure of the deviation from the benchmark.

Market Capitalization as per SEBI - Large Cap: 1st - 100th company, Mid Cap: 101st - 250th company and Small Cap: 251st company onwards in terms of full market capitalization

Portfolio Positioning, Top 10 Sectors/Stocks - details contained herein is for general information purposes only and does not indicate assurance of future Scheme performance. The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and Baroda BNP Paribas Mutual Fund may or may not have any future position in these sector(s)/stock(s). Further, the portfolio of the Scheme is subject to changes within the provisions and limitations of Scheme Information Document (SID). For further details on asset allocation, investment strategy and risk factors of the Scheme please refer to SID available on our website (www.barodabnp-paribasmf.in).

NAV Movement (Rs. 10,000 Invested at Inception) - All returns are for Regular Plan - Growth Option. Past performance may or may not be sustained in future and is not a guarantee of any future returns and is not a guarantee of any future returns. Returns do not take into account the load, if any.

SIP Performance - Returns do not take into account the load and taxes, if any. The data assumes investments in Regular Plan - Growth option. % CAGR Returns are computed after accounting for the cash flow by using the XIRR method (investment internal rate of return). The above investment simulation is for illustrative purpose only and should not be construed as a promise on minimum returns and safeguard of capital. The AMC/ Mutual fund is not guaranteeing or forecasting or promising any return. SIP does not assure a profit or guarantee protection against loss in a declining market.

*For detailed Portfolio holdings please refer to the Factsheet <https://www.barodabnp-paribasmf.in/downloads/monthly-factsheet>

The risks associated with investments in equities include fluctuations in prices, as stock markets can be volatile and decline in response to political, regulatory, economic, market and stock-specific development etc. Please refer to Scheme Information Document for detailed Risk Factors, asset allocation, investment strategy etc.

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Corporate Identity Number (CIN) : U65991MH2003PTC142972

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.