

POWER UP YOUR PORTFOLIO. INVEST IN ENERGY.



PRESENTING

BARODA BNP PARIBAS ENERGY OPPORTUNITIES FUND

(An open-ended equity scheme investing in Energy companies)

NFO PERIOD | 21ST JAN - 4TH FEB, 2025

Energy is not just a resource; it is the lifeblood of a nation's prosperity. For developing countries like India, the demand for higher energy is essential during their transformative phases. With aspirations of becoming a \$10 trillion economy, India's energy consumption is set to soar, making electricity an indispensable resource such as oil in today's world. Seize this opportunity by investing in the **Baroda BNP Paribas Energy Opportunities Fund**, which invests in equities of companies engaged in energy, focusing on traditional energy which includes but is not limited to sources of energy such as crude oil, natural gas, coal and renewable energy such as hydropower, solar, wind among others to unlock significant growth potential.

Key Factors Empowering the Energy Sector



Rising Energy Needs: Developing countries like India require higher energy during growth phases, driven by increased manufacturing and data centres, along with investments in energy infrastructure.



Government Reforms: Initiatives to enhance energy self-sufficiency include pricing reforms for exploration and production and support for oil marketing companies.



Growing Middle Class: The anticipated doubling of India's middle class will help drive higher energy consumption through lifestyle upgrades influenced by necessity, convenience, productivity, and innovation.



New Energy Transition: A significant shift towards cleaner energy sources emphasizes improved energy efficiency, reduced carbon footprints, and the adoption of renewables and alternative energies.

Baroda BNP Paribas Energy Opportunities Fund

The scheme is designed to capitalize on the growing energy sector, providing investors with a strategic avenue for growth. With energy being a long-term theme, the scheme is best suited for those looking to hold their investments for over three years to fully benefit from the sector's growth potential.

As we ride this wave of opportunity, investing in the fund not only positions you for potential financial returns but also fuels the nation's progress and contributes to creating a brighter future for all.

Investment Strategy#

The scheme will invest 80% of its net assets in companies belonging to the Energy theme.

Companies belonging to the conventional as well as new sources of energy.

Companies engaged in energy allied sectors.

Companies belonging to the 'Energy' theme.



No market-cap bias: It is a thematic scheme with no market cap limit or preference.

Bottom-up stock picking to choose companies likely to benefit from the growth in energy space.

Investment Themes



Energy Ancillary Companies: Equipment manufacturers, companies making components of new energy.

Energy Services Companies: Industrial and capital goods companies that are engaged in energy consultancy.

Who can Invest?#



Investors who want to participate in the India's growth journey.



Investors looking for new sector / theme to diversify their portfolio.



Investors who want a focused exposure to Energy companies.

Category	Equity Scheme - Sectoral / Thematic Fund
Investment Objective	The investment objective of the Scheme is to provide investors with opportunities for long term capital appreciation by investing in equity and equity related instruments of companies engaging in activities such as exploration, production, distribution, transportation and processing of traditional & new energy including but not limited to industries/sectors such as oil & gas, utilities and power. The scheme does not guarantee/indicate any returns. There can be no assurance that the scheme's objectives will be achieved.
Benchmark	Nifty Energy TRI
Fund Manager	Sanjay Chawla and Sandeep Jain
Load Structure	Exit Load: For redemption/switch out of units more than 10% of units, within 1 year from the date of allotment: 1% of applicable NAV. For redemption / switch out of units in other cases -NIL.
Minimum Amount for Application during the NFO & Ongoing Offer	Minimum Amount for Application during the NFO & Ongoing: A minimum of ₹1,000 per application and in multiples of ₹1 Minimum Additional Application Amount: ₹1,000 and imultiples of ₹1 thereafter.
SIP Details: Minimum Application Amount	(i) Daily, Weekly, Monthly SIP: ₹500/- and in multiples of ₹1/- thereafter; (ii) Quarterly SIP: ₹1500/- and in multiples of ₹1/- thereafter.

#Please refer to the Scheme Information Document of the scheme before investing for details including investment objective, asset allocation pattern, investment strategy, risk factors and taxation.

Contact your Mutual Fund Distributor or Financial Advisor

Log on: www.barodabnp-paribasmf.in

Call us on: 1800 2670 189 (Toll free)

Distributed by:

Baroda BNP Paribas Energy Opportunities Fund

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This product is suitable for investors who are seeking*:

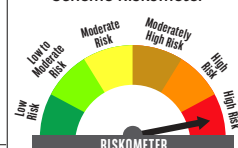
- ▶ Long term capital appreciation and growth.
- ▶ Investments predominantly in equity and equity related securities of energy companies.

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

^^The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Offer of Units of Rs.10 each for cash during the New Fund Offer and Continuous offer for Units at NAV based prices.

Scheme Riskometer^^



Investors understand that their principal will be at Very High risk.

Benchmark Riskometer



Benchmark riskometer is at Very High risk. As per AMFI Tier I Benchmark - Nifty Energy TRI

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.