

# Micro SIP / SIP Auto Debit Facility



New Investors are also requested to fill-in scheme application form

## Transaction Charges for Applications through Distributors only (Please section Instruction VII)

<input type="checkbox"/> I confirm that I am First time investor across Mutual Funds. (Rs.150 deductible as Transaction Charge and payable to the Distributor)	<input type="checkbox"/> I confirm that I am an existing investor across Mutual Funds. (Rs. 100 deductible as Transaction Charge and payable to the Distributor)
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In case the subscription amount is ₹10,000/- or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase / Subscription amount and payable to the distributor. Units will issued against the balance amount invested.

## REGISTRATION CUM MANDATE FORM FOR ECS (DEBIT CLEARING / AUTO DEBIT)

First SIP cheque and subsequent via Auto Debit in select cities only. (Please attach copy of cheque / cancelled cheque)

New Registration with BPF  Change in Bank Account for existing Registration with BPF

Broker Code  Sub Broker Code  Employee Code

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

## PAN AND KYC COMPLIANT STATUS DETAILS (Mandatory)

	PAN# (Refer Instruction IV)	KYC Compliant Status** (attach proof) Refer Instruction	
First Applicants/ Guardian*	<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Second Applicant	<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Third Applicant	<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No

\*If the First Applicant is a Minor, then please state the details of Parent / Guardian. #Please attach PAN proof. \*\*Refer Instruction IV

## MICRO SIP (Only for Micro SIP - for aggregate investment not exceeding ₹ 50,000 in a financial year)

Photo Identification document enclosed (please refer SIP Auto Debit Terms and Conditions on MICRO SIP instruction 3)

I/We declare hereby that we do not have any existing Micro SIPs which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a financial year.

Signature

## INVESTOR AND INVESTMENT DETAILS

Sole / First Investor Name

Folio / Application No.  Existing Investors please mention Folio Number

Scheme  Plan  Option and Sub Option

Date of Birth First Applicant  Second Applicant  Third Applicant

## SIP AND BANK DETAILS

Each SIP Amount (₹)  Frequency:  Monthly (Default)  Quarterly Status:  RI  NRI

Amount in words

1st SIP Cheque Details: Cheque No.:  Cheque Amount in ₹:  Cheque Date:

SIP Auto Debit Dates:  1st  10th  15th  25th of the month. SIP Period: Start Form  End On

SIP date should be either 1st / 10th / 15th / 25th (Note: Cheque should be drawn on bank details provided below) (Note: Please allow minimum one month for auto debit to register and start). I hereby, authorise Baroda Mutual Fund (BMF) and their authorised service providers, to debit my following bank account by ECS (Debit Clearing) / auto debit to account for collection of SIP payments.

## PARTICULARS OF BANK ACCOUNT

Account holder Name as in Bank Account

Bank Name

Branch Name  City

Account Type  Savings  Current  Cash  Credit  NRO  NRNR  NRE

Account No. (in figures)

Account No. (in words)

9 Digit MICR Code (Mandatory)

In Words

I/We hereby declare that the particulars given above are correct & express my willingness to make payments referred above through participation in ECS / Auto Debit. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform Baroda Asset Management Company Limited, about any changes in my bank account. I/We have read & agreed to the terms & conditions mentioned overleaf.

To - The Trustee, Baroda Mutual Fund, Mumbai. Having read & understood the contents of Offering Circular of Baroda Mutual Fund Scheme/s. I/We hereby apply for the respective Units of Baroda Mutual Fund Scheme/s at NAV based resale price & agree to abide by terms, conditions, rules & regulations of scheme/s.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

1st A/c Holder's Signature (As in Bank Records)	<input type="text"/>	2nd A/c Holder's Signature (As in Bank Records)	<input type="text"/>	3rd A/c Holder's Signature (As in Bank Records)	<input type="text"/>
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## FOR OFFICE USE ONLY (Not to be filled in by investor)

Recorded on	<input type="text"/>	Scheme Code	<input type="text"/>
Recorded by	<input type="text"/>	Credit A/c Number	<input type="text"/>
Bank use mandate Ref. No.	<input type="text"/>	Customer Ref. No.	<input type="text"/>

## AUTHORISATION OF THE BANK ACCOUNT HOLDER (To be signed by the account holder)

This is inform I/We have registered for the RBI's Electronics Clearing Service (Debit Clearing) / Auto Debit Facility and that my payments towards my investments in Baroda Mutual Fund shall be made from my/our below mentioned bank account with your bank. I/We authorise the representative carrying this ECS/Auto Debit to account mandate Form to get it verified & executed.

Bank Account Number	<input type="text"/>
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First Account Holder's Signature (As in Bank Records)	<input type="text"/>
Second Account Holder's Signature (As in Bank Records)	<input type="text"/>
Third Account Holder's Signature (As in Bank Records)	<input type="text"/>

(To be signed by all holders if mode of operation is Joint)